

Release Notes

Dashboard, April 2019

EVO Dashboard

EVO Dashboard was designed based on merchant feedback and technical evaluations of existing EVO products. It was determined through these reviews that there was a great benefit for merchants to be able to conduct reporting and transaction management within the same system that contains the payment acceptance workflow. Thus, Dashboard was created to consolidate the Virtual Terminal and the reporting and transaction capabilities into a single, fast, scalable, and easy to use product for both mobile and web-based users.

Regions

* United States (VT Lite users only)

Enhancements & New Features

New Bulk Invoicing Feature

Dashboard's Bulk Invoicing service allows merchants to upload more than one and up to fifty invoices in a single action. Bulk Invoicing only supports the addition of one order item per customer.

Please see the <u>Bulk Invoicing User Guide</u> for more information on how to use the bulk invoicing feature, as well as information on how to troubleshoot error messages and example CSV files.

Implementation of Location-Based Breadcrumbs

Representing Dashboard's website structure, location-based breadcrumbs help users understand and navigate Dashboard's multi-level hierarchy, replacing the existing 'Back' button on various pages. Because of the hierarchical structure within Dashboard, a location-based breadcrumb trail was implemented, which naturally mimics most path-based trails.

Resolved Issues

We addressed the following issues in the current release to ensure your experience is top notch!

- Miscellaneous fixes related to subscription details
- Minor UI/UX fixes

Contact Us

For questions regarding the information contained within this document, please visit the EVO Snap* Support site at http://www.evosnap.com/support/ or contact the EVO Snap* Solutions Engineering team toll free at 1.844.386.7627 x 3 or by email support@evosnap.com.